GENERAL ANNOUNCEMENT::CONCLUSION OF HK$1 BILLION THREE-YEAR SUSTAINABILITY-LINKED SYNDICATED TERM LOAN FACILITY AGREEMENT

Issuer & Securities

Issuer/ Manager

GP INDUSTRIES LIMITED

Securities

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Conclusion of HK$1 Billion Three-Year Sustainability-Linked Syndicated Term Loan Facility Agreement

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Submitted By (Co./ Ind. Name)

Lee Tiong Hock

Designation

Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please see attached.

Attachments

GPI_Voluntary_Announcement_HK1bn_SLL_25Nov2026.pdf

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GP Industries Limited
(Incorporated in the Republic of Singapore)
Co. Reg. No. 199502128C

VOLUNTARY ANNOUNCEMENT

CONCLUSION OF HK$1 BILLION THREE-YEAR SUSTAINABILITY-LINKED SYNDICATED TERM LOAN FACILITY AGREEMENT BY GP GROUP TREASURY LIMITED

The board of directors (the "**Board**") of GP Industries Limited (the "**Company**", and together with its subsidiaries, the "**Group**") is pleased to announce that GP Group Treasury Limited ("**GPGTL**"), a direct wholly-owned subsidiary of the Company, has recently entered into a HK$1 billion three-year sustainability-linked syndicated term loan facility agreement (the "**Facility**") with Hang Seng Bank Limited and United Overseas Bank Limited acting as the Mandated Lead Arrangers and Bookrunners, together with 12 other participating banks.

The Facility constitutes an important step in the Group's ongoing treasury and capital management strategy. GPGTL intends to apply the proceeds from the Facility to refinance certain existing indebtedness of the Group, including replacing certain short-term borrowings with longer-term committed funding, and to fund the Group's capital expenditures.

By replacing short-term borrowings with the Facility, the Group expects to strengthen its liquidity position, reduce its exposure to near-term refinancing risk and extend the average maturity of its term-loan portfolio. The refinancing is further expected to increase the proportion of non-current borrowings in the Group's debt profile and, accordingly, enhance the Group's liquidity position.

The Facility enhances the Group's financial flexibility and provides a more stable, long-term funding base to support its ongoing operations, capital expenditure requirements and future business development. The syndicated structure of the Facility also broadens the Group's banking relationships and reflects the continued support of its banking partners.

As a sustainability-linked facility, the Facility reflects the Group's commitment to integrating sustainability considerations into its financing strategy and aligning its long-term funding arrangements with its sustainability objectives.

None of the directors or controlling shareholders of the Company has any direct or indirect interest in this transaction except through their shareholdings (if any) in the Company.

By Order of the Board

Lee Tiong Hock
Company Secretary
25 November 2026